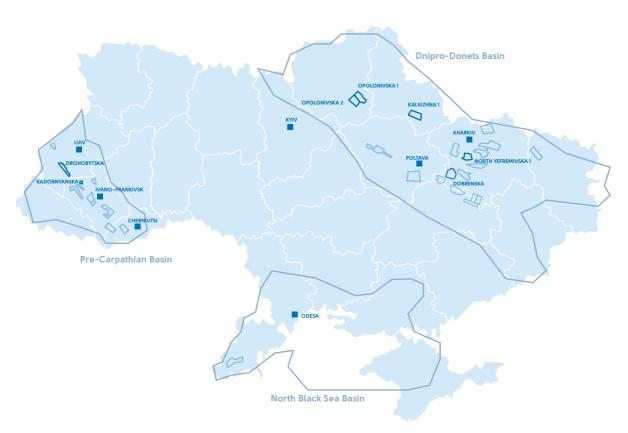


30 AUCTION BLOCKS FOR LICENSING ROUNDS



Round 2 (January - April 2019)

Blocks for round 2
Blocks for further rounds
Main oil and gas basins

NORTH EFREMIVSKA LICENSE

LOCATION

North-Efremivska block is located at the intersection of Zmiyiv, Pervomaysk and Nova Vodolaha districts of Kharkiv region. Acreage of the block is 99.51 sq.km.

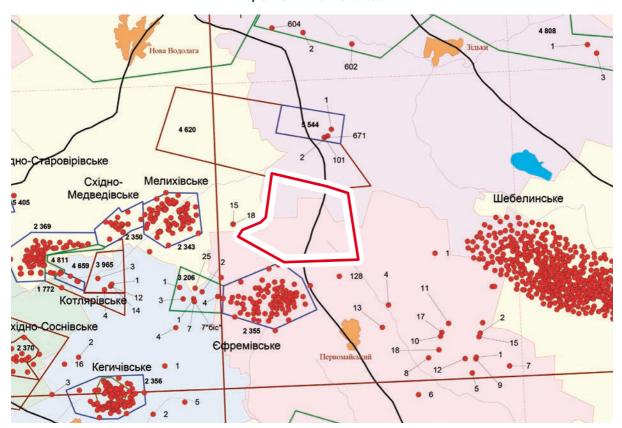
CONCESSION TYPE

Combined license for geological exploration with pilot and commercial development, and production of hydrocarbons. Duration - 20 years.

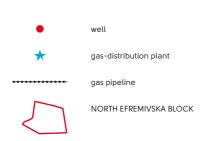
DEPOSITS DISCOVERED IN THE AREA

Bezpalivske, Shurinske, Shebelynske, Efremivske, Melykhivske fields.

Map of North Efremivska block



Point	USK 2000, E			USK 2000, N			SK-42, E			SK-42, N		
Number	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.
1	36	5	24.89	49	33	43.55	36	5	30.79	49	33	43.84
2	36	10	42.44	49	32	45.77	36	10	48.34	49	32	46.06
3	36	12	46.03	49	32	16.48	36	12	51.93	49	32	16.77
4	36	13	29.53	49	28	0.47	36	13	35.42	49	28	0.77
5	36	6	15.42	49	28	2.54	36	6	21.32	49	28	2.84
6	36	1	52.82	49	29	46.99	36	- 1	58.72	49	29	47.30
7	36	2	19.28	49	30	12.05	36	2	25.19	49	30	12.36
8	36	4	7.68	49	30	38.07	36	4	13.58	49	30	38.37
9	36	4	38.93	49	30	56.27	36	4	44.83	49	30	56.57





In terms of oil and gas, North-Efremivska block belongs to Mashivka and Shebelynka petroleum province. In terms of tectonics, the block is located in the northern cutoff part of the Dnipro-Donets graben. The depth of the bedding of the basement within the block is 15-17 km.

SURVEY INFORMATION AVAILABLE

Assessment of hydrocarbon resources (Ukrainian classification) not estimated.

Well data

No wells have been drilled at the area of the block.

Seismic surveys

The main seismic surveys of North Efremivska block have been done by common depth point method in 1981-83, by team 37/81. The regional CDP profile Leventsovka-Bezlyudivka crosses the block from the southwest to the northeast.

Seismic surveys

Year of surveys	Number of lines	Number of linear km	Fold		
1981	11	221,2	12-24		
1983	1	9,0	12		

EXPLORATION WORK PROGRAM REQUIREMENTS

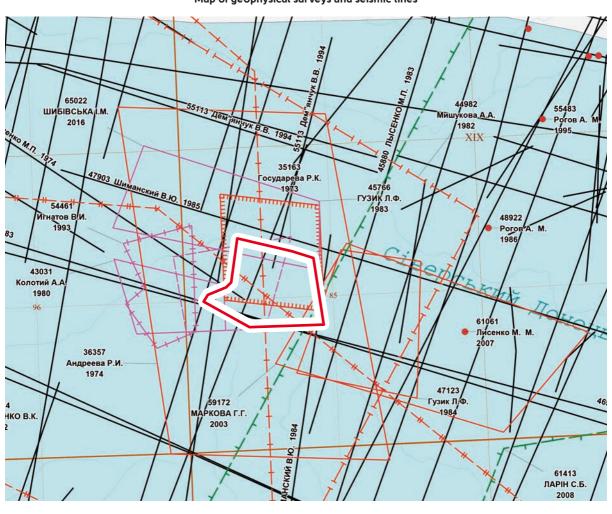
Stage I (12 months) - processing and reinterpretation of 2D seismic data:

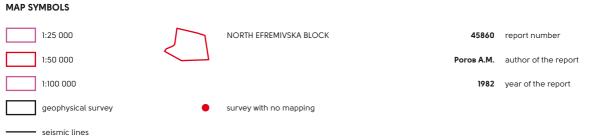
Stage II (12 months) – acquisition of 2D or 3D seismic data on 1/4 of the block's area;

Stage III (24 months) – one productive well drilling.

NORTH EFREMIVSKA LICENSE

Map of geophysical surveys and seismic lines





DOBRENSKA LICENSE

LOCATION

Dobrenska block is located in Krasnohrad district of Kharkiv region. Acreage of the block is 122.23 sq.km.

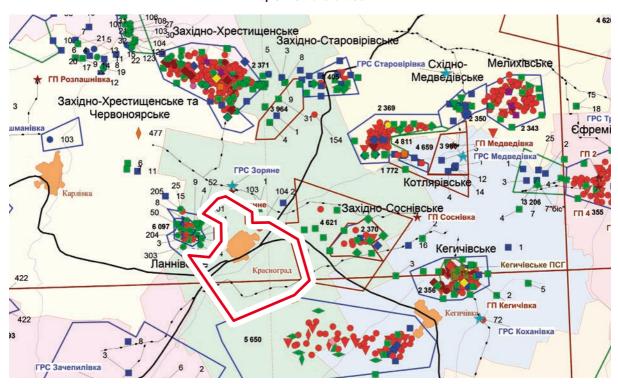
CONCESSION TYPE

Combined license for geological exploration with pilot and commercial development, and production of hydrocarbons. Duration - 20 years.

DEPOSITS DISCOVERED IN THE AREA

Lannivske, Kobzivske West-Sosnivske gas condensate fields.

Map of Dobrenska block



Point	U	SK 2000,	E	U	SK 2000,	N		SK-42, E			SK-42 , N	ı
Number	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.
1	35	25	6.28	49	25	37.06	35	25	12.20	49	25	37.40
2	35	27	42.42	49	24	31.62	35	27	48.33	49	24	31.96
3	35	27	42.42	49	23	49.73	35	27	48.33	49	23	50.07
4	35	29	23.61	49	23	48.82	35	29	29.52	49	23	49.16
5	35	32	11.83	49	22	39.32	35	32	17.74	49	22	39.66
6	35	33	14.43	49	19	55.73	35	33	20.34	49	19	56.07
7	35	31	40.43	49	18	59.73	35	31	46.33	49	19	0.07
8	35	25	30.75	49	17	26.99	35	25	36.65	49	17	27.34
9	35	21	12.42	49	21	49.72	35	21	18.34	49	21	50.07
10	35	23	15.42	49	21	39.72	35	23	21.34	49	21	40.07
11	35	24	31.42	49	22	40.73	35	24	37.34	49	22	41.07
12	35	24	33.42	49	23	50.73	35	24	39.33	49	23	51.07
13	35	22	47.42	49	24	31.73	35	22	53.34	49	24	32.07
14	35	24	18.30	49	25	29.12	35	24	24.22	49	25	29.47





Dobrenska block is located in the central, the most submerged part of the Dnipro-Donets Basin and belongs to the Mashivka and Shebelynka petroleum regions. The depth of the basement embed within the block is 11.0-13.5 km. Dobrenska structure is located in the south-eastern part of the block.

In the north-western part, Dobrenska block is determined far-off plunge of the Lannivska structure. The Lannivska structure is a brachyanticlinal fold of the south-eastern strike, the western part of which is complicated by the Verhnyolannivsky salt stock.

Dobrenska and Lannivska structures are separated by a deep upfold. In the northern and eastern parts of Dobrenska block are developed South-Verbivskyy and South-Sosnivsky downfolds.

SURVEY INFORMATION AVAILABLE

Assessment of hydrocarbon resources (Ukrainian classification)

Not estimated.

Well data

In the eastern part of Dobrenska block, appraisal well No. 632 has been drilled, which was stopped at a depth of 4500 meters in the Cartamishean deposits of Permian (upper Carboniferous).

Seismic surveys

Dobrenska block was not explored deliberately by geological exploration. At the boundary of the block, along its perimeter come the ends of lines, performed in the 1970's and 90's and aimed at studying areas in the vicinity.

Seismic surveys

Year of surveys	Number of lines	Number of linear km	Fold		
1977	4	50,3	12-24		
1984	2	27,0	12-24		

EXPLORATION WORK PROGRAM REQUIREMENTS

Stage I (12 months) - processing and reinterpretation of 2D seismic data;

Stage II (12 months) – acquisition of 2D or 3D seismic data on 1/4 of the block's area;

Stage III (24 months) - one productive well drilling.

DOBRENSKA LICENSE

Map of geophysical surveys and seismic lines





OPOLONIVSKA 1 LICENSE

LOCATION

Opolonivska-1 block is located in Borzna and Bakhmach districts of Chernihiv region at a distance of 10 km to the west of Bakhmach city. Acreage of the block is 247,87 sq. km.

CONCESSION TYPE

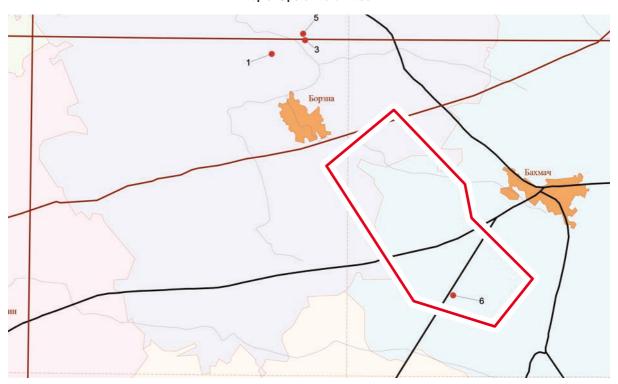
Combined license for geological exploration with pilot and commercial development, and production of hydrocarbons.

Duration - 20 years.

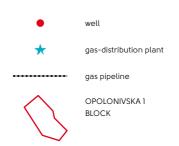
DEPOSITS DISCOVERED IN THE AREA

Bakhmach oil field with deposits in the upper Visean stage is located within the block. To the south-east of the block is Sofiivska oil field, and to the north-west - Kynashivska and Yadutivska fields.

Map of Opolonivska 1 block



Point	U	SK 2000,	E	U	USK 2000, N			SK-42, E			SK-42, N			
Number	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.		
1	32	35	54.10	51	4	32.67	32	36	0.39	51	4	33.09		
2	32	27	41.97	51	12	26.32	32	27	48.28	51	12	26.74		
3	32	33	57.07	51	15	44.68	32	34	3.39	51	15	45.09		
4	32	40	37.09	51	11	24.68	32	40	43.39	51	11	25.09		
5	32	41	15.09	51	9	25.68	32	41	21.39	51	9	26.09		
6	32	46	57.11	51	5	52.68	32	47	3.39	51	5	53.09		
7	32	43	27.11	51	3	4.68	32	43	33.39	51	3	5.09		





In terms of oil and gas geological zoning, the block is located mainly within the northern part of the Sofiivka and Monastyryshche petroleum regions of the Dnipro-Donets Basin.

SURVEY INFORMATION AVAILABLE

Assessment of hydrocarbon resources (Ukrainian classification)

As of January 2018, the possible oil reserves of the Bakhmach deposit of subcategory 122 are 18 thousand tons, the accumulated extraction is 1 thousand tons.

Pivnichnozahorivska structure is accounted in the deposits of the Upper Devonian with inferred oil resources (subcategory 334) in the amount of 2.454 million tons

Inferred oil resources (subcategory 334) of Strilnykivska structure is 0.338 million tons.

Well data

14 wells were drilled at Bakhmach structure. Well No.6 yielded an inflow of oil with an initial rate of production of 10.2 m³ per day on a 10mm choke in the perspective intervals of 2797-2801m and 2811-2814m. Another well No. 526 discovered oil-saturated sandstones, and limestone with a crude smell in the core (1411,1-1426,6 m). There was no drilling at Strilnykivska and Pivnichnozahorivska structures.

Seismic surveys

According to the results of the seismic surveys carried out in 2008-2009, 11 profiles with a total length of 96,045 km have been performed, 19 profiles with a total length of 233 km (team 6/79, 6/82, 6/85) have been reworked, and a new passport for Pivnichnozahorivska structure have been issued (Sabetsky V. and co-authors, 2009).

Seismic surveys

Year of surveys	Number of lines	Number of linear km	Fold
1971-1972	4	56,8	6-12
1974	2	17,0	24
1974-1975	3	36,7	24
1975	2	22,4	24
1976	6	105,1	12-24
1977	1	20	24
1978	8	116,6	24
1979	19	343,9	24
1980	3	42,5	24-48
1982	12	227,6	48
1985	4	49,8	24-48
1988	5	67,1	48
1990	1	11,6	48
1992	6	71,7	48
2002	3	26,3	48
2008	12	155,3	48-96
2013	2	19,5	48

EXPLORATION WORK PROGRAM REQUIREMENTS

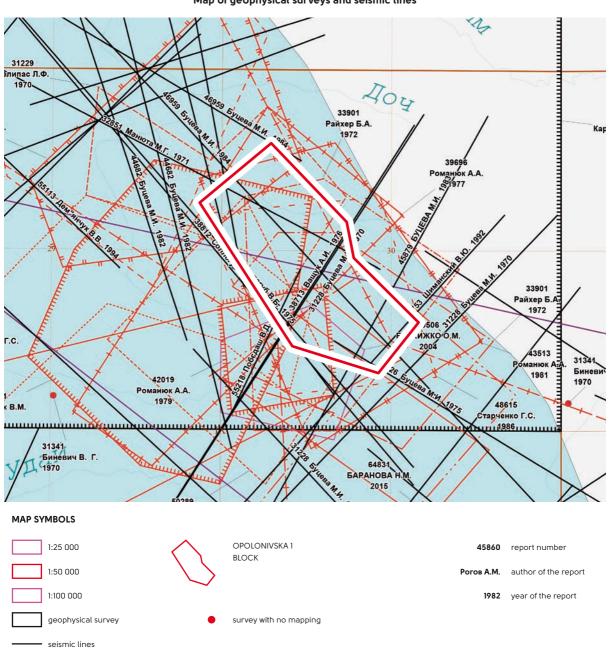
Stage I (12 months) - processing and reinterpretation of 2D seismic data;

Stage II (12 months) – acquisition of 2D or 3D seismic data on 1/4 of the block's area;

Stage III (24 months) – one productive well drilling.

OPOLONIVSKA 1 LICENSE

Map of geophysical surveys and seismic lines



OPOLONIVSKA 2 LICENSE

LOCATION

Opolonivska-2 block is located in Borzna, Ichnya and Bakhmach districts of Chernihiv region at a distance of 15 km southwest of Bakhmach city. Acreage of the block is 230,51 sq. km.

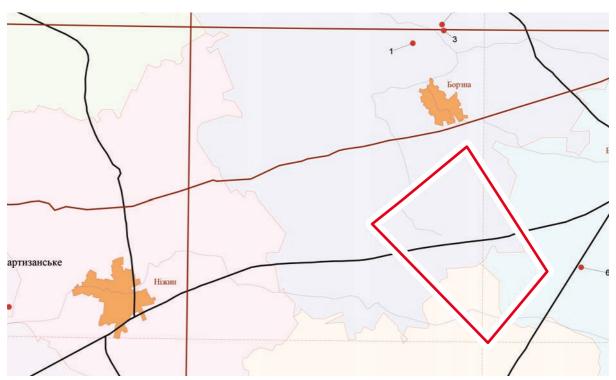
CONCESSION TYPE

Combined license for geological exploration with pilot and commercial development, and production of hydrocarbons. Duration - 20 years.

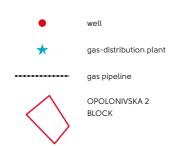
DEPOSITS DISCOVERED IN THE AREA

Bakhmach oilfield with deposits in the Upper Visean stage is located in the proximity to the block in the northeastern direction. To the south-east of the block is located Sofiivska oil field with deposits in the upper and lower Visean stage.

Map of Opolonivska 2 block



Point	U	SK 2000,	E	U	USK 2000, N			SK-42, E			SK-42 , N			
Number	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.		
1	32	35	54.10	51	4	32.67	32	36	0.39	51	4	33.09		
2	32	29	58.10	50	59	59.66	32	30	4.39	51	0	0.10		
3	32	18	12.08	51	7	28.66	32	18	18.39	51	7	29.10		
4	32	21	13.08	51	9	0.66	32	21	19.39	51	9	1.10		
5	32	27	41.97	51	12	26.32	32	27	48.28	51	12	26.74		





In terms of oil and gas geological zoning, the block is located in the northern part of the Sofiivka and Monastyryshche petroleum regions of the Dnipro-Donets Basin.

SURVEY INFORMATION AVAILABLE

Assessment of hydrocarbon resources (Ukrainian classification)

Inferred oil resources (subcategory 334) within the Northern zone (Yershivska and Yelska structures) are 0,325 million tons, Southern (Perovska and Nizhna structures) - 0,26 million tons. Total estimation resources for Yershivska zone of structures is 0,585 million tons.

Well data

In the northern part of the block, on the southern slope of the Velykozahorivska salt-dome structure, in 1979-1980, a structural exploratory well No. 794 with a depth 2290 meters was drilled with no commercial results.

Three exploration wells were drilled in the southern part of the block: two were within the scopes of Ivanhorodska structure and one was located at Plyskivska structure. According to the results of the drilling, it was discovered that upper Devonian deposits are highly submerged.

In the Yershivska zone of sandstone reservoir rock in the lower part of the Visean stage, which had been first explored in 1985 by seismic exploration, the drilling has not been carried out.

Seismic surveys

On the territory of Opolonivska 2 block, seismic surveys have been carried out by the teams of the state enterprise Ukrgeofizyka No. 6-11 / 76, 6/77, 6/78, 6/79, 6/85, 5/88, 5/92, 10/90.

Seismic surveys

Year of surveys	Number of lines	Number of linear km	Fold
1975	2	26,7	24
1976	10	212,75	24
1977	5	89,35	24
1978	7	129,32	24
1979	2	36,12	24
1982	1	15,7	48
1985	7	132,93	48
1988	1	13,5	48
1990	2	27,1	48
1992	8	82,45	48
2002	7	83,65	48

EXPLORATION WORK PROGRAM REQUIREMENTS

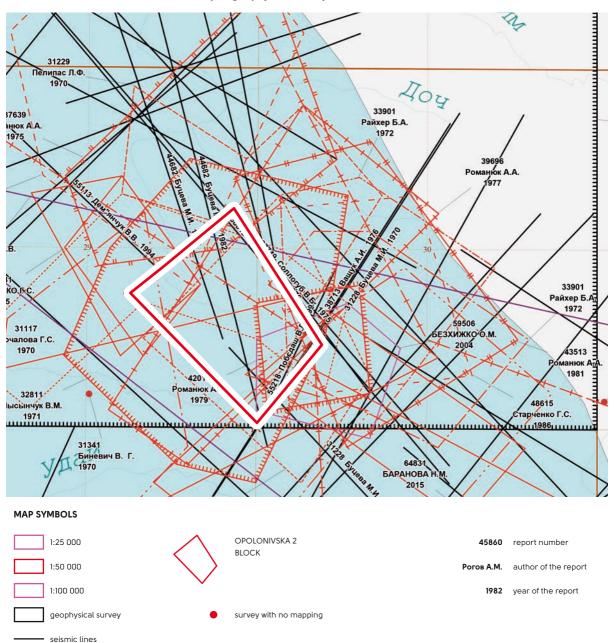
Stage I (12 months) - processing and reinterpretation of 2D seismic data;

Stage II (12 months) – acquisition of 2D or 3D seismic data on 1/4 of the block's area:

Stage III (24 months) - one productive well drilling.

OPOLONIVSKA 2 LICENSE

Map of geophysical surveys and seismic lines



KALIUZHNA 1 LICENSE

LOCATION

Kaliuzhna 1 block is located in the territory of Lebedyn and Okhtyrka districts of Sumy region. Acreage of the block is 162.36 sq. km.

CONCESSION TYPE

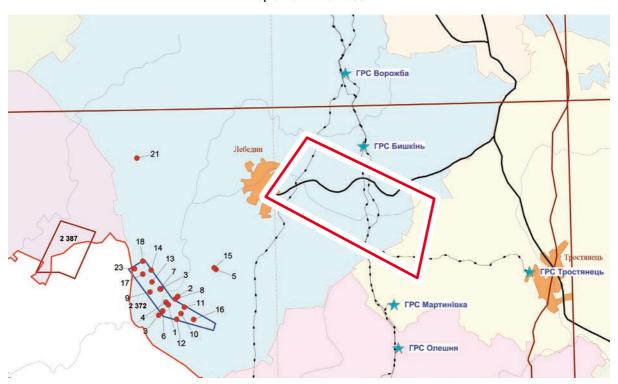
Combined license for geological exploration with pilot and commercial development, and production of hydrocarbons.

Duration - 20 years.

DEPOSITS DISCOVERED IN THE AREA

Marchenkivske, Tarkhanivske.

Map of Kaliuzhna 1 block



Point	U	SK 2000,	E	USK 2000, N			SK-42, E			SK-42 , N		
Number	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.	deg.	min.	sec.
- 1	34	33	9.92	50	37	58.31	34	33	16.06	50	37	58.64
2	34	45	42.62	50	33	54.72	34	45	48.73	50	33	55.04
3	34	43	50.40	50	28	54.36	34	43	56.50	50	28	54.69
4	34	28	54.99	50	34	16.17	34	29	1.12	50	34	16.50





Kaliuzhna 1 block is located within the Northern edge of the Dnipro-Donets depression. Kaliuzhny object on the deposits of the lower Carboniferous (reflecting horizon V2-π) is an anticlinal belt of structures of the northwest strike, within which Lebedynska, Kalyuzhna and Tryhubivska folds are determined.

Dimensions of Kaliuzhny oil and gas object on the reflecting horizon $V2-\pi$ (C1V2) within the structure contour minus 2275 meters of screening discordant fault are 13.0 x 1.7 km, the amplitude is 80 meters, the perspective area is 21 sq. km.

Productive horizons are expected in Upper Visean sediments of lower Carboniferous (sandstone), in unconsolidated reservoir rocks, in the range of depths 2000-2650 meters.

SURVEY INFORMATION AVAILABLE

Assessment of hydrocarbon resources (Ukrainian classification)

Preliminary estimation of inferred resources (subcategory D1) accounts for 1,155 million tons of oil equivalent.

Well data

In 1993-1994, on the Lebedynska structure, appraisal well No.1 was drilled at a depth of 3500 meters. The well passed 1070 meters of basement rocks, presented by crystalline schists. Waterflooded sandstones are discovered in the Visean deposits.

Seismic surveys

During 1984-1994, in the area of Kaliuzhna 1 block, seismic surveys by common depth point method have been carried out by teams 25/84, 47/89, 34/90. In 1990, an aerospace research of this territory has been conducted, according to which the Cheremkivska anomaly has been identified, which corresponds to the Triyhubivska and Kaliuzhna structures.

Seismic surveys

Year of surveys	Number of lines	Number of linear km	Fold		
1990	9	180,8	24-36		
1992	7	104,2	24-36		

EXPLORATION WORK PROGRAM REQUIREMENTS

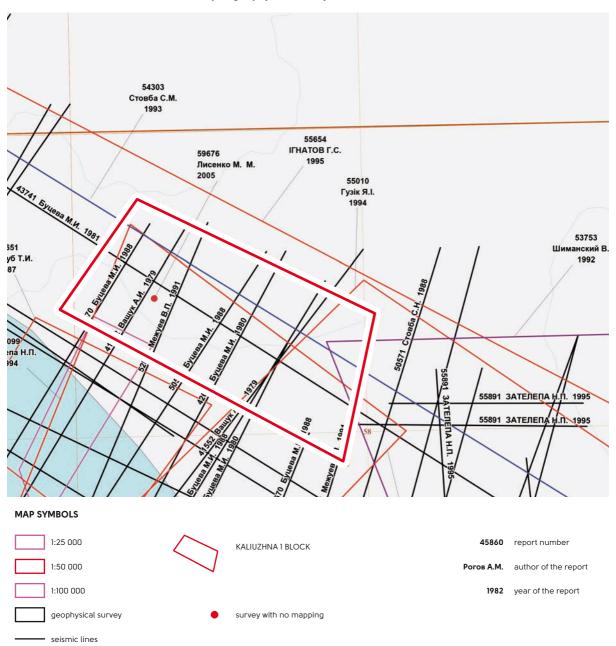
Stage I (12 months) - processing and reinterpretation of 2D seismic data;

Stage II (12 months) – acquisition of 2D or 3D seismic data on 1/4 of the block's area;

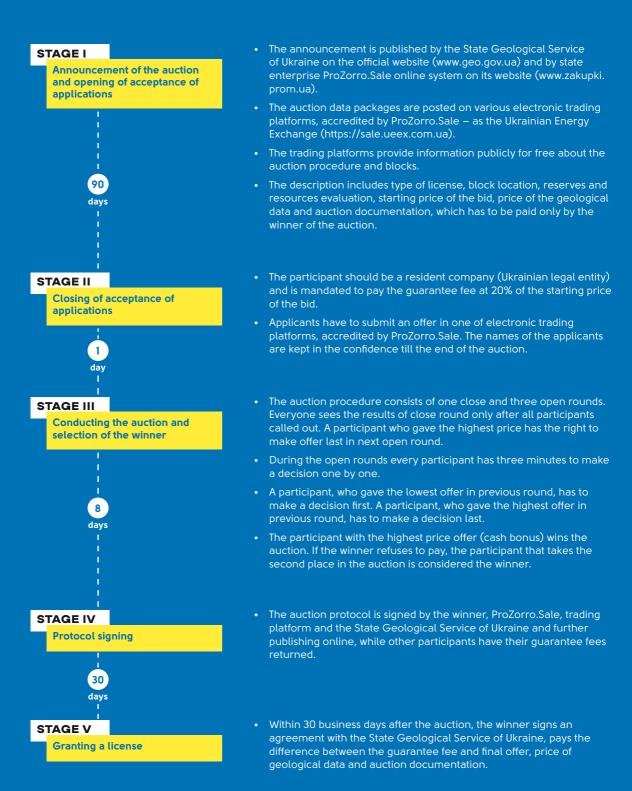
Stage III (24 months) – one productive well drilling.

KALIUZHNA 1 LICENSE

Map of geophysical surveys and seismic lines



LICENSING PROCEDURE IN PROZORRO.SALE ONLINE SYSTEM



Within 40 business days the winner has to contact the State Geological Service to obtain the license.



Contacts for obtaining information

Type of Data	Description	Contacts
Coordination	Organization of the auctions and coordination of state geological data disposal	State Geological Service of Ukraine Head of Permitting and International Relations Department +38 044 536-13-20 dozvilnadra@ukr.net Head of the Auction Department +38 044 456-60-56 auction@geo.gov.ua
Seismic surveys	Review of the reports is free of charge at the state enterprise Ukrgeofizyka. Acquisition of the right to use of data is possible upon request to the State Geological Service of Ukraine. Cost shall be determined after evaluating the amount of data requested.	Ukrgeofizyka Chief geologist +38 044 453-38-02 info@ukrgeofizika.com.ua
Well data	Review of the reports is free of charge at the state enterprise Geoinform of Ukraine. Public register of oil and gas wells is at the link below: http://geoinf.kiev.ua/wp/sverdlovini.php	Geoinform of Ukraine Chief geologist +38 044 456-21-84 geoinf@geomail.kiev.ua
	Logging data is provided by the Ukrainian State Geological Prospecting Institute upon the request. Acquisition of the right to use of data is possible upon request to the State Geological Service of Ukraine. Cost shall be determined after evaluating the amount of data requested.	Ukrainian State Geological Prospecting Institute Deputy director +38 044 430-70-26 gv@ukrdgri.gov.ua
Geological reports	Review of the reports is free of charge at the state enterprise Geoinform of Ukraine.	Geoinform of Ukraine Chief geologist +38 044 456-21-84 geoinf@geomail.kiev.ua
Licensed blocks data	Public map of licensed blocks is on the links below: www.geoinf.kiev.ua/wp/interaktyvni-karty- spetsdozvoliv.htm www.minerals-ua.info/mapviewer/goruchi.php	Geoinform of Ukraine Chief geologist +38 044 456-21-84 geoinf@geomail.kiev.ua
Land tracts	Public land tracts map is on the link below: www.map.land.gov.ua/kadastrova-karta	State Service of Ukraine for Geodesy, Cartography and Cadastre +38 044 244-82-47 land@land.gov.ua
Environmental Impact Assessment	It is necessary to conduct an EIA within a year after awarding a petroleum license	Ministry of Ecology, EIA Department +38 044 206-20-89 m.shimkus@menr.gov.ua

